

**A.M Note July 26, 2022**

**Company Announcements**

**EcoCash Holdings FY22 Financial Results**

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

**Investors Diary**

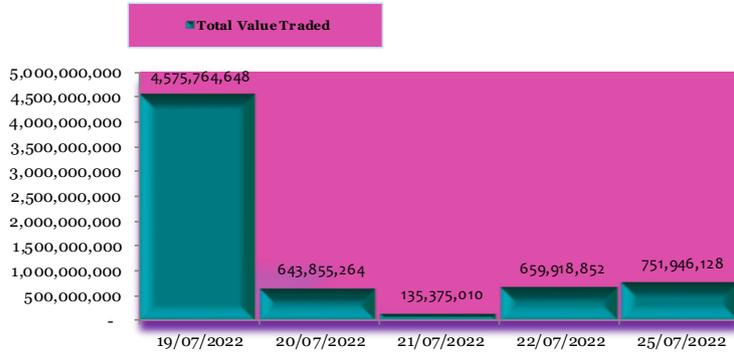
- AFDIS, AGM, July 27, 88 Marnock's, 12pm



**Market Summary**

The All-Share soared 443.49 points (2.74%) to close Monday's session higher at 16,616.07 points. BRITISH AMERICAN TOBACCO ZIMBABWE (BAT.zw) rose by \$48.5714 closing at \$2,428.5714, SIMBISA BRANDS LIMITED (SIM.zw) jumped \$21.5974 to close at \$219.7651 while ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) rallied \$15.2259 to close at \$151.2161. TSL LIMITED (TSL.zw) finished the session at \$100.0000 after posting gains of \$6.4000 together with UNIFREIGHT AFRICA LIMITED (UNIF.zw) which firmed \$4.9500 up to \$38.2000.

Trading in the negative: MEIKLES LIMITED (MEIK.zw) dipped \$1.0508 to settle \$105.4211, ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) fell by \$1.0000 to \$124.0000 and HIPPO VALLEY ESTATES LIMITED (HIPO.zw) shed \$0.8500 to \$247.0000. TURNALL HOLDINGS LIMITED (TURN.zw) also decreased by \$0.7200 to \$4.0900 and AFRICAN SUN LIMITED (ASUN.zw) was \$0.3044 lower at \$14.1613.



VFEX Tracker		
Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0280	Nil
Caledonia	13.0000	Nil
Padenga	0.3025	0.50%
Seedco Int	0.2810	Nil



Dividend Tracker		
Company	Tanganda Tea	Meikles Limited
Cum- Div Date	21 June 2022	19 July 2022
Dividend/ Share	ZWL50 c	US 0.1725c & ZWL100 c
Dividend Payment Date	14 July 2022	28 July 2022

Market Data	22 -July -22	25- July - 22	%
All Share Index	16,172.58	16,616.07	2.74%
Top 10 Index	9,960.44	10,277.57	3.18%
Small Caps	509,355.56	498,525.54	2.13%
Cass Saddle Agro ETF	1.42	1.42	0.22%
Datvest ETF	1.61	1.60	0.79%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	28.50	28.50	Nil
OML ETF	9.00	8.99	0.12%

Market Statistics	22 -July-22	25- July - 22	%
Market Cap	1,947,190,975,138	2,064,616,716,310	6%
Turnover	659,918,851.50	751,946,128.00	14%
Foreign Buys	986,043.65	0	100%
Foreign Sales	134,771,915.25	194,391,815	44%
Trades	360	298	17%

Day's Risers		
Company	Price (ZWL)	%
Unifreight	38.20	14.89%
FMP	7.89	12.40%
RTG	9.40	11.90%
Econet	151.22	11.20%
Simbisa	219.77	10.90%

Day's Losers		
Company	Price (ZWL)	%
Turnall	4.09	14.97%
Willdale	2.29	4.79%
Truworths	2.20	4.35%
Afsun	14.16	2.10%
Meikles	105.42	0.99%

Trading Strategy		
Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

2nd Floor, Bank Chambers  
 76 Samora Machel  
 Harare  
 +263 4 797 772/75/77 797761/7/9

**Dealing**  
 Manatsa Tagwireyi: +263 773 289 120  
 Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

**Research & Investments**  
 Enoch Rukarwa: +263 777 193 053  
 Chiedza Chonzi: +263 772 696 725

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