

A.M Note July 25, 2022

Company Announcements

EcoCash Holdings FY22 Financial Results

- Revenue up 26% to ZWL29.9bn
- Profit before tax up 405% to ZWL3.7bn
- Earnings per share ZW\$0.645

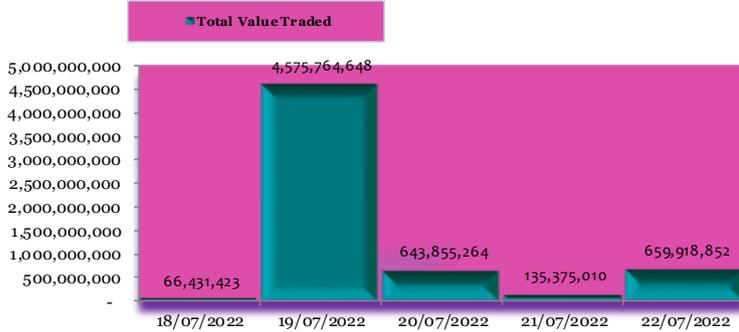
Investors Diary

- CBZ, AGM, July 28, Virtual, 4pm
- AFDIS, AGM, July 27, St Maroon's, 12pm

Market Summary

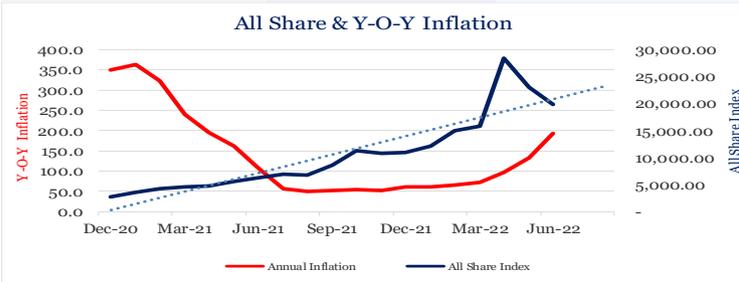
The market recorded improved breadth as the All-Share Index ended the week in the positive after recovering 363.06 points (2.30%) to close at 16,172.58 points. Top gains were recorded in TANGANDA TEA COMPANY LIMITED (TANG.zw) which rose by \$18.1563 to settle at \$152.9836, ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) added \$9.6967 to \$135.9902 and AXIA CORPORATION LIMITED (AXIA.zw) was \$7.6452 stronger at \$79.9785. CFI HOLDINGS LIMITED (CFI.zw) also increased by \$7.5000 to \$377.5000 and SIMBISA BRANDS LIMITED (SIM.zw) was \$7.1739 firmer at \$198.1677.

NATIONAL FOODS HOLDINGS LIMITED (NFTD.zw) led the shakers after shedding \$10.0500 to close at \$1,789.9500, AMALGAMATED REGIONAL TRADING (ART) HOLDINGS LIMITED (ARTD.zw) lost \$3.0000 to \$17.0000 and NMBZ HOLDINGS LIMITED (NMB.zw) was \$2.9981 weaker at \$22.0000. SEED CO LIMITED (SEED.zw) retreated by \$1.5000 to settle at \$88.5000 and EDGARS STORES LIMITED (EDGR.zw) was \$1.0583 lower at \$6.0417.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0280	Nil
Caledonia	13.0000	Nil
Padenga	0.3010	Nil
Seedco Int	0.2810	Nil



Dividend Tracker

Company	Tanganda Tea	Meikles Limited
Cum- Div Date	21 June 2022	19 July 2022
Dividend/ Share	ZWL50 c	US 0.1725c & ZWL100 c
Dividend Payment Date	14 July 2022	28 July 2022

Market Data	21 -July -22	22- July - 22	%
All Share Index	15,809.52	16,172.58	2.30%
Top 10 Index	9,708.76	9,960.44	2.59%
Small Caps	527,437.46	509,355.56	3.43%
Cass Saddle Agro ETF	1.40	1.42	1.21%
Datvest ETF	1.70	1.61	5.10%
Morgan & Co MIZ ETF	1.25	1.25	Nil
Morgan & Co MS ETF	28.40	28.50	0.35%
OML ETF	9.00	9.00	0.001%

Market Statistics	21 -July-22	22- July - 22	%
Turnover	135,375,009.75	659,918,851.50	387%
Foreign Buys	604,240.00	986,043.65	63%
Foreign Sales	6,856,206.75	134,771,915.25	1,866%
Trades	372	360	3%

Day's Risers

Company	Price (ZWL)	%
Unifreight	33.25	14.66%
Tanganda	152.98	13.47%
Axia	79.98	10.57%
FMP	7.02	7.93%
Econet	135.99	7.68%

Day's Losers

Company	Price (ZWL)	%
ART	17.00	15.00%
Edgars	6.04	14.91%
NMBZ	22.00	11.99%
Zimplow	20.54	2.20%
Seedco Ltd	88.50	1.67%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		Hippo
Innscor		OK Zim
Econet		Seedco Ltd
Simbisa		Axia
Tanganda		Natfoods

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