

A.M Note Mar 17, 2022

Company Announcements

Cafeni Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

Investors Diary

- TSE GM, March 23, Virtual, 12pm
- CFI AGM, March 30, 1 Wynne St, 11am
- Wildals AGM, April 7, Mount Hampden, 11am

Market Summary

The All-Share Index ended the day on a lower note, after dropping 77.72 points (0.54%) to close at 14,284.94 points. ECONET WIRELESS (ECO.zw) lost ZW\$8.2074 to settle at ZW\$120.4264, SEEDCO LIMITED (SEED.zw) shed ZW\$4.9822 to finish at ZW\$175.0178 whilst CBZ HOLDINGS (CBZ.zw) eased ZW\$4.5000 to ZW\$85.0000. Other counters trading in the negative were ECOCASH HOLDINGS which traded ZW\$1.6170 lower at ZW\$61.0109 and INNSCOR AFRICA LIMITED (INN.zw) which fell by ZW\$1.4350 to ZW\$270.3322.

Trading in the positive was AFRICAN DISTILLERS (AFDS.zw) which went up by ZW\$44.0000 to ZW\$264.0000, HIPPO VALLEY ESTATE LIMITED (HIPO.zw) advanced by ZW\$40.0000 to end at ZW\$285, 0000. CFI HOLDINGS (CFI.zw) gained ZW\$18.0000 to close at ZW\$120.0000 along with NMB BANK (NMBZ.zw) which added ZW\$0.9502 ending at ZW\$11.9896 and EDGARS STORES LIMITED was also up by ZW\$0.6733 to end at ZW\$6.0000.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0551	2.04%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	15-Mar -22	16-Mar - 22	%
All Share Index	14,362.66	14,284.94	0.54%
Top 10 Index	9,453.06	9,347.81	1.11%
Small Caps	399,545.47	388,630.37	2.73%
Datvest ETF	1.73	1.84	6.71%
Morgan & Co ETF	14.50	14.50	0.00%
OML ETF	8.00	7.98	0.30%

Market Statistics	15-Mar -22	16-Mar - 22	%
Market Cap	1,783,136,127,933	1,766,052,482,224	0.95%
Turnover	261,510,247.75	158,576,022.50	39%
Foreign Buys	0.00	70,868.90	-%
Foreign Sales	52,329,920.00	51,360,471.30	2%
Trades	351	377	7%

Day's Risers

Company	Price (ZWL)	%
Afdis	264.00	20.00%
CFI	120.00	17.65%
Hippo	285.00	16.33%
Edgars	6.00	12.64%
Nmbz	11.99	8.61%

Day's Losers

Company	Price (ZWL)	%
Zimpapers	2.46	17.97%
Afsun	36.21	9.60%
Econet	120.42	8.38%
CBZ	85.00	5.03%
Mash	3.01	3.92%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innskor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

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