

**A.M Note Mar 14, 2022**

**Company Announcements**

**Cafeni Trading Update Highlights**

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

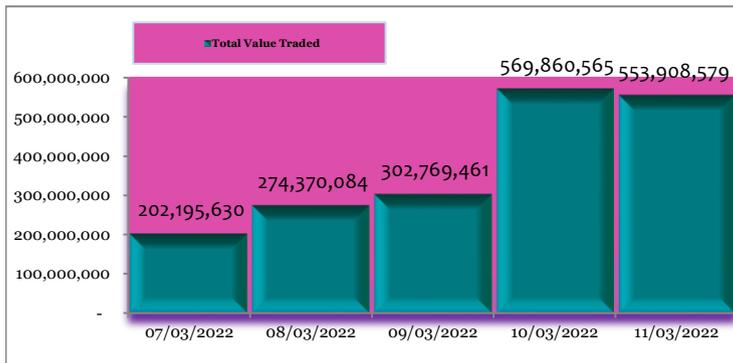
**Investors Diary**

- TSE GM, March 23, Virtual, 12pm
- CFI AGM, March 30, 1 Wynne St, 11am
- Wildale AGM, April 7, Mount Hampden, 11am

**Market Summary**

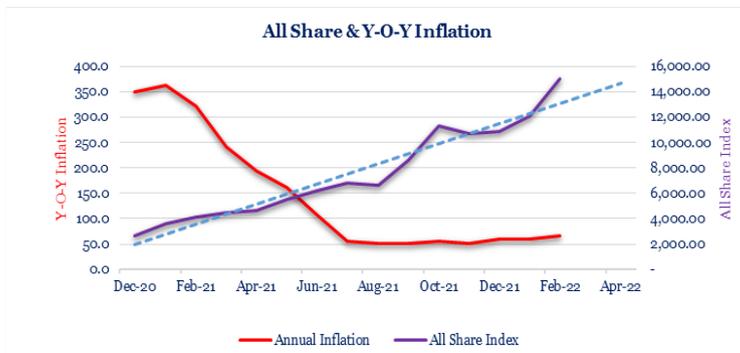
The All-Share Index closed the week lower at 14,655.18 points after dropping 72.91 points (0.50%). DELTA CORPORATION (DLTA.zw) lost ZW\$2.6840 to end at ZW\$221.3293, SEEDCO LIMITED (SEED.zw) traded ZW\$2.1588 lower at ZW\$180.0263 and MASIMBA HOLDINGS (MSHL.zw) was down by ZW\$2.0300 to end at ZW\$52.0000. NMB BANK (NMB.zw) traded ZW\$1.5001 weaker at ZW\$12.4999 and AFRICAN SUN LIMITED (ASUN.zw) was down by ZW\$1.2489 to end at ZW\$8.6503.

Losses were offset by gains in AFRICAN DISTILLERS (AFDS.zw) which traded ZW\$14.6667 stronger to end the day at ZW\$234.6667, PROPLASTICS (PROL.zw) added ZW\$3.0000 closing at ZW\$30.0000 and FIRST MUTUAL LIMITED (FML.zw) advanced by ZW\$0.6000 ending at ZW\$19.5000. ZIMRE HOLDINGS (ZIMR.zw) was up by ZW\$0.2577 to end at ZW\$3.9090 and CBZ HOLDINGS (CBZ.zw) gained ZW\$0.1970 to ZW\$89.5152.



**VFEX Tracker**

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0540	20.00%
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil



**Dividend Tracker**

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	10- Mar -22	11- Mar - 22	%
All Share Index	14,728.09	14,655.18	0.50%
Top 10 Index	9,723.45	9,669.32	0.56%
Small Caps	402,553.06	398,104.07	1.11%
Datvest ETF	1.89	1.75	7.32%
Morgan & CO ETF	14.69	14.66	0.19%
OML ETF	9.46	8.05	14.93%

Market Statistics	10 -Mar -22	11- Mar - 22	%
Market Cap	1,830,135,982,937	1,820,916,176,105	0.50%
Turnover	569,860,565.75	553,908,579.25	3%
Foreign Buys	210,891,890.00	91,475,205.00	57%
Foreign Sales	16,945,850.00	71,231,205.00	320%
Trades	393	463	18%

**Day's Risers**

Company	Price (ZWL)	%
Wildale	2.95	5.26%
FML	19.50	3.17%
StarAfrica	1.50	1.99%
Meikles	140.00	1.07%
CBZ	90.00	1.05%

**Day's Losers**

Company	Price (ZWL)	%
Hippo	271.20	20.00%
Mash	3.00	8.08%
Afsun	8.70	6.31%
Unfreight	28.00	5.08%
Nmbz	12.00	4.23%

**Trading Strategy**

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

**2nd Floor, Bank Chambers**

76 Samora Machel  
Harare  
+263 4 797 772/75/77 797761/7/9

**Dealing**

Manatsa Tagwireyi: +263 773 289 120  
Richard Mashava: +263 772 446 789  
[stockbrokers@fbc.co.zw](mailto:stockbrokers@fbc.co.zw)

**Research & Investments**

Enock Rukarwa: +263 777 193 053  
MD: Benson Gasura: +263 735 167 321

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