

A.M Note April 04, 2022

Company Announcements
FCA FY Results Highlights

- Total Income was up 39% in real terms
- Net Interest income increased by 96%
- Net commission & fees were 33% higher
- NPL Ratio @ 1%, PAT was ZWL3.4b, 2021: 0.8b

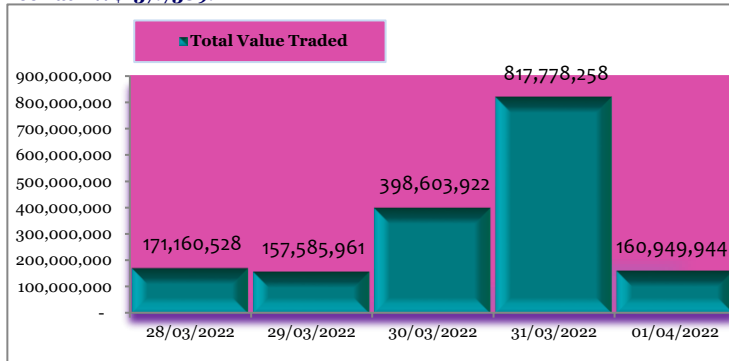
Investors Diary

- Wildale AGM, April 7, Mount Hampden, 11am

Market Summary

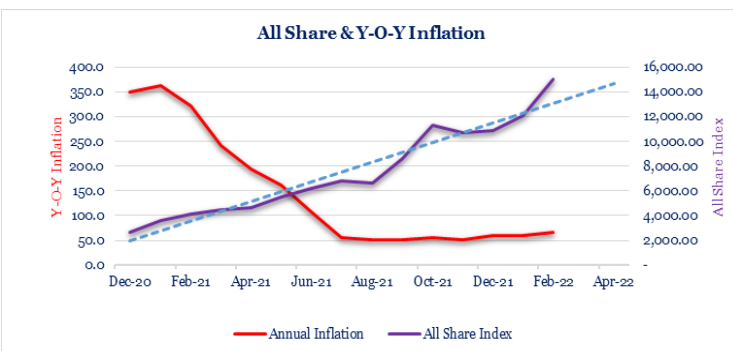
The All-Share Index closed the week on a higher note after adding 239.31 points (1.51%) to close at 16,098.23 points. SIMBISA BRANDS (SIM.zw) gained ZW\$23.4525 to close at ZW\$245.0000, ECOCASH HOLDINGS (EHZL.zw) added ZW\$5.1555 to close at ZW\$75.0000 whilst MASIMBA HOLDINGS (MSHL.zw) traded ZW\$3.1295 higher at ZW\$57.1250. Other counters to gain were DELTA (DLTA.zw) which rose by ZW\$0.7778 to end at ZW\$241.6992 and FIRST MUTUAL PROPERTIES (FMP.zw) which was also up by ZW\$0.7387 to end at ZW\$11.0000.

Gains were offset by losses in INNSCOR (INN.zw) which was down by ZW\$1.4044 to close at ZW\$306.0877, EDGARS (EDGR.zw) eased ZW\$1.0821 to ZW\$4.5219 and ZIMBABWE NEWSPAPERS (ZIMP.zw) retreated by ZW\$0.6591 to ZW\$2.6609. CBZ (CBZ.zw) also shed ZW\$0.6311 to ZW\$90.0586 and ECONET (ECO.zw) was down by ZW\$0.5033 closing the week at ZW\$137.7389.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0500	Nil
Caledonia	13.0000	Nil
Padenga	0.2105	Nil
Seedco Int	0.2805	Nil



Dividend Tracker

Company	Natfoods	Innscor
Cum- Div Date	05 April 2022	05 April 2022
Dividend/ Share	ZWL1,103 cents	ZWL300 cents
Dividend Payment Date	12 April 2022	12 April 2022

Market Data	31 -Mar -22	01- Apr - 22	%
All Share Index	15,858.92	16,098.23	1.51%
Top 10 Index	10,476.38	10,672.78	1.87%
Small Caps	417,308.92	399,472.40	4.27%
Datvest ETF	1.88	1.91	1.49%
Morgan & Co ETF	14.51	14.59	0.53%
OML ETF	8.56	8.47	1.07%

Market Statistics	31 - Mar -22	01- Apr - 22	%
Market Cap	1,964,738,416,303	1,991,733,008,980	1.37%
Turnover	817,778,258.50	160,949,944.50	80%
Foreign Buys	27,237,455.00	18,143,537.45	33%
Foreign Sales	92,261,340.00	59,450,350.00	36%
Trades	464	346	25%

Day's Risers

Company	Price (ZWL)	%
Turnall	5.50	14.58%
Simbisa	245.00	10.59%
GBH	1.43	8.14%
Ecocash	75.00	7.38%
FMP	11.00	7.20%

Day's Losers

Company	Price (ZWL)	%
Zimpapers	2.66	19.85%
Edgars	4.52	19.31%
FBC	35.60	0.97%
Wildale	3.03	0.78%
CBZ	90.06	0.70%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innscor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		

2nd Floor, Bank Chambers
 76 Samora Machel
 Harare
 +263 4 797 772/75/77 797761/7/9

Dealing

Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments

Enock Rukarwa: +263 777 193 053
 MD: Benson Gasura: +263 735 167 321

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