

A.M Note Mar 03, 2022

Company Announcements

Cafem Q1 Trading Update Highlights

- Export volumes were 26% higher @74 tonnes
- Local volumes remain unchanged compared to prior year levels
- Finished goods stock levels were 13% below budget
- Volumes are forecasted to swell up going into Q2

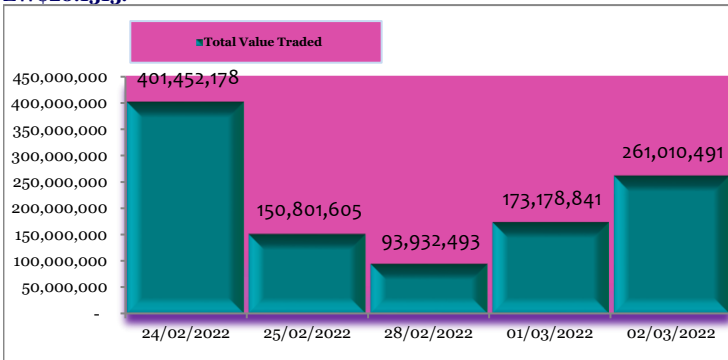
Investors Diary

- Nampak AGM, March 3, Virtual (FTS)

Market Summary

The All-Share Index put on 25.83 points (0.17%) to finish the session at 15,103.04 points. CFI HOLDINGS (CFL.zw) rallied ZW\$20.4000 to close at ZW\$122.4000, SIMBISA BRANDS (SIM.zw) added ZW\$3.6512 to ZW\$186.0488 and ECOCASH HOLDINGS (EHZL.zw) advanced by ZW\$1.9326 to end at ZW\$71.9782. TANGANDA TEA COMPANY (TANG.zw) was ZW\$1.2915 at ZW\$76.4000 along with ART CORPORATION (ARTD.zw) which inched ZW\$0.4113 up to ZW\$13.0000.

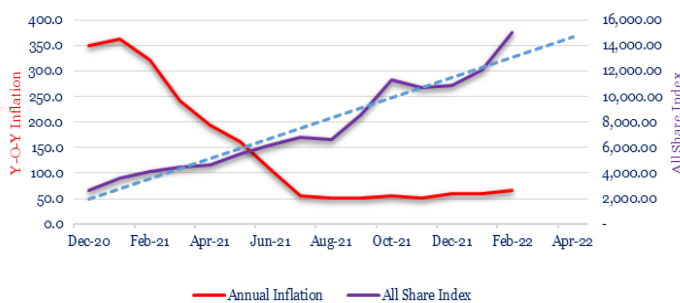
Gains were offset by INNSCOR AFRICA (INN.zw) which pulled ZW\$4.9009 back to ZW\$280.4929, PROPLASTICS (PROL.zw) lost ZW\$2.0000 to ZW\$28.0000 along with CBZ HOLDINGS (CBZ.zw) which was ZW\$1.2500 lower at ZW\$91.6682. OK ZIMBABWE (OKZ.zw) eased ZW\$0.8105 to ZW\$30.9936 while ZIMLOW (ZIMW.zw) dropped by ZW\$0.5937 to ZW\$20.1313.



VFEX Tracker

Company	Price (USDZW\$)	Price (% Change)
Bindura	0.0450	Nil
Caledonia	13.0000	Nil
Padenga	0.2100	Nil
Seedco Int	0.2850	Nil

All Share & Y-O-Y Inflation



Dividend Tracker

Company	Ariston
Cum- Div Date	04 May 2022
Dividend/ Share	ZWL 5.80 cents
Dividend Payment Date	27 May 2022

Market Data	01- Mar -22	02 - Mar - 22	%
All Share Index	15,077.20	15,103.04	0.17%
Top 10 Index	10,058.56	10,083.71	0.25%
Small Caps	404,554.64	402,371.14	0.54%
Morgan & CO ETF	14.51	14.50	0.06%
OML ETF	10.40	8.92	14.21%

Market Statistics	01-Mar -22	02- Mar - 22	%
Market Cap	1,875,027,983,901	1,878,228,900,662	0.17%
Turnover	173,178,840.75	261,010,491.00	51%
Foreign Buys	0.00	0.00	-%
Foreign Sales	3,000.00	3,000.00	0%
Trades	517	452	13%

Day's Risers

Company	Price (ZWL)	%
CFI	122.40	20.00%
ART	13.00	3.27%
Ecocash	71.98	2.76%
Simbisa	186.05	2.00%
Tanganda	76.40	1.72%

Day's Losers

Company	Price (ZWL)	%
StarAfrica	1.51	8.77%
Proplastics	28.00	6.67%
Mash	3.00	4.95%
Zimlow	20.13	2.86%
Ok Zim	30.99	2.55%

Trading Strategy

Buy	Reduce/ Take Profit	Hold
Delta		OK Zim
Innsacor		TSL
Econet		Seedco Ltd
Simbisa		Natfoods
Hippo		CBZ

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