



## A.M NOTE 07 NOV 2024

### Company Announcements

#### Delta HY 2025 Highlights

- Revenue up 11% to US\$389m
- EBITDA down 5% to US\$74m
- PAT up 63% to US\$56m

### Investors Diary

- BridgeFort, EGM, Virtual (<https://polling.fts-net.com>), 15/11/24, 11am
- Simbisa, AGM, SAZ (Northend Close, Borrowdale), 22/11/24, 1500hrs
- Axia, AGM, Royal Harare Golf Club, 26/11/24, 08:15am



### MARKET SUMMARY

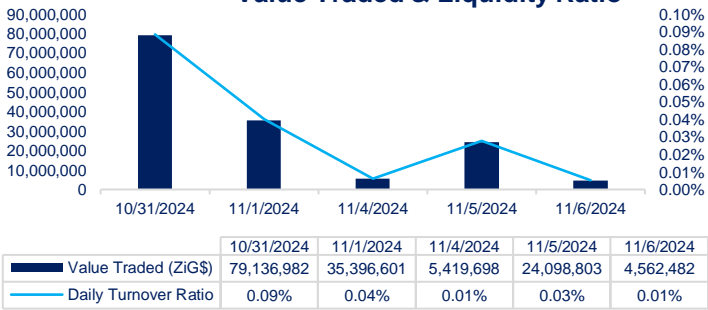
The ZSE All Share Index added 0.24 points (0.09%) to close at 280.72 points.  
Trading in the positive: CFI HOLDINGS LIMITED (CFI.zw) gained ZWG 42.2000c to ZWG 323.7000c. MASHONALAND HOLDINGS LIMITED (MASH.zw) added ZWG 27.9500c to ZWG 260.0000c, MEIKLES LIMITED (MEIK.zw) traded ZWG 1.3125c higher to ZWG 429.9500c and ZIMRE HOLDINGS LIMITED (ZIMR.zw) increased by ZWG 0.0500c to ZWG 55.2500c. NMBZ HOLDINGS LIMITED (NMB.zw) added ZWG 0.0378c to close at ZWG 370.0000c.

Trading in the negative: ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) eased ZWG 49.9500c to ZWG 750.0000c and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) lost ZWG 12.1276c to ZWG 438.7382c. ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) shed ZWG 2.0468c to ZWG 40.0500c, DELTA CORPORATION LIMITED (DLTA.zw) traded ZWG 1.4438c lower to ZWG 1944.0547c and CBZ HOLDINGS LIMITED (CBZ.zw) eased ZWG 1.0000c to close at ZWG 1499.0000c..

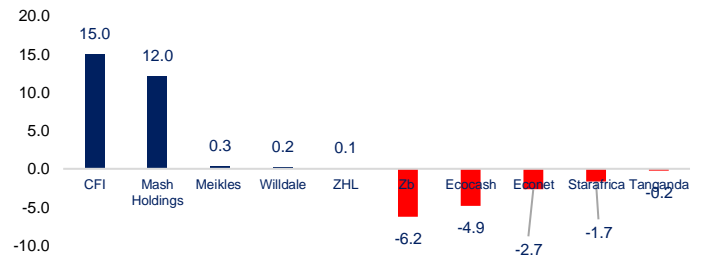
### MARKET DATA

|                      | VALUE<br>06/11/24 | MOVEMENT<br>06/11/24 | Y-T-D<br>2024 |
|----------------------|-------------------|----------------------|---------------|
| ZSE ALSI             | 280.72            | 0.09%                | 180.72%       |
| Top 10 Index         | 286.28            | 0.71%                | 186.28%       |
| ZSE Market Cap (IBR) | US\$3.33bn        | 3.36%                | 53.27%        |
| VFEX ALSI            | 104.13            | 0.52%                | 4.13%         |
| VFEX Market Cap      | US\$1.28bn        | 0.51%                | 5.84%         |

### Value Traded & Liquidity Ratio



### ZSE TOP RISERS AND LOSERS



### VFEX TRACKER

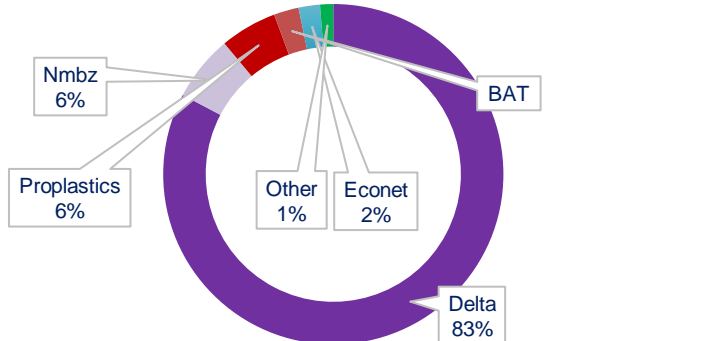
#### Top Movers

| Company       | Price (USD\$) | Price (% Change) |
|---------------|---------------|------------------|
| Edgars        | 0.0122        | 19.61            |
| Caledonia     | 16.0000       | 8.84             |
| Zimplow       | 0.0158        | 4.64             |
| First Capital | 0.0502        | 2.24             |
| Innsco        | 0.4495        | 0.90             |

#### Top Losers

| Company     | Price (USD\$) | Price (% Change) |
|-------------|---------------|------------------|
| African Sun | 0.0402        | 0.50             |
| Seedco      | 0.2096        | 0.19             |

### Volumes Traded



### INVESTMENT STRATEGY

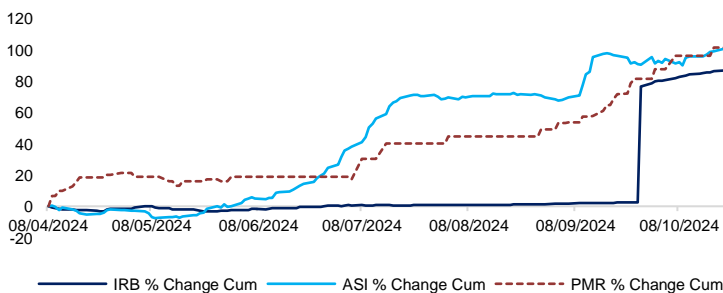
#### ZSE BUY/HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco
- TSL

#### VFEX BUY/HOLD

- Simbisa
- Innsco
- Padenga

### ALSI, IBR & PRM Cumulative Changes (Post-ZiG)



### DIVIDEND TRACKER

| Company | Cum- Div date | Div/ Share (USc) | Div Pay Date |
|---------|---------------|------------------|--------------|
| Simbisa | 15 Oct 2024   | 0.39200          | 07 Nov 2024  |
| Tigere  | 29 Oct 2024   | 0.03476          | 08 Nov 2024  |
| FMHL    | 05 Nov 2024   | 0.08200          | 15 Nov 2024  |
| Afdis   | 12 Nov 2024   | 0.00300          | 06 Dec 2024  |
| RTG     | 22 Oct 2024   | 0.016(USc)       | 15 Nov 2024  |

0.586 (ZWGc)