

A.M NOTE 30 OCT 2024

Company Announcements

Tigere Q3 2024 Highlights

- Net Property Income up 2.23% US\$1.3m
- NAV gained 50% to US\$33.89m
- Rentals up 8.39% to US\$19.24/m²

Investors Diary

- BridgeFort, EGM, Virtual (<https://polling.fts-net.com>), 15/11/24, 11am

MARKET SUMMARY

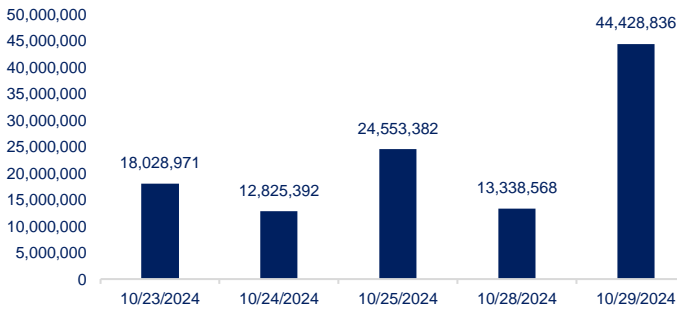
The ZSE All Share Index added 9.60 points (3.41%) to 290.93 points.
 Trading in the positive: BRITISH AMERICAN TOBACCO LIMITED (BAT.zw) added ZWG867.2776c to ZWG9540.2776c and FBC HOLDINGS LIMITED (FBC.zw) gained ZWG116.2431c to ZWG1240.8333c. CBZ HOLDINGS LIMITED (CBZ.zw) added ZWG90.0000c to ZWG1790.0000c. NMB HOLDINGS LIMITED (NMB.zw) increased by ZWG44.4500c to ZWG370.0000c. TANGANDA TEA COMPANY LIMITED (TANG.zw) traded ZWG32.5000c higher to ZWG268.0000c

Trading in the negative: ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) shed ZWG 49.0000c to ZWG 800.0000c. OK ZIMBABWE LIMITED (OKZ.zw) eased ZWG 9.0751c to ZWG85.3970. AMALGAMATED REGIONAL TRADING LIMITED (ARTD.zw) lost ZWG0.0482 to ZWL 55.2018c. ARISTON HOLDINGS LIMITED (ARIS.zw) traded ZWG0.0029 lower to ZWG 8.0000.

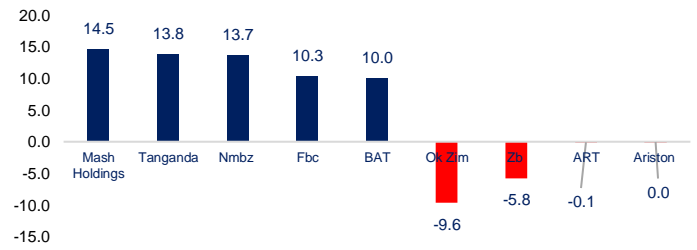
MARKET DATA

	VALUE 29/10/24	MOVEMENT 29/10/24	Y-T-D 2024
ZSE ALSI	290.93	3.41%	190.93%
Top 10 Index	312.28	2.59%	212.28%
ZSE Market Cap (IBR)	US\$3.16bn	1.66%	45.29%
VFEX ALSI	104.53	0.46%	4.53%
VFEX Market Cap	US\$1.28bn	0.45%	6.25%

Value Traded (ZiG\$)



ZSE TOP RISERS AND LOSERS



VFEX TRACKER

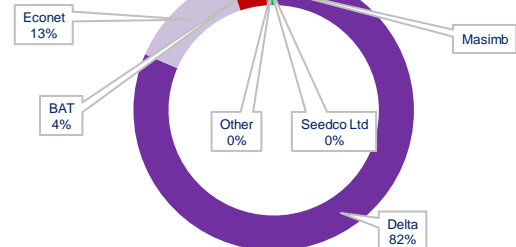
Top Movers

Company	Price (USD\$)	Price (% Change)
Caledonia	16.0000	12.68
African Sun	0.0423	4.70
Simbisa	0.3391	1.59
First Capital	0.0500	0.40

Top Losers

Company	Price (USD\$)	Price (% Change)
Axia	0.0773	4.80
Innscor	0.4363	4.05
Zimplot	0.0136	1.45
Padenga	0.1805	0.44

Total Value Trades



INVESTMENT STRATEGY

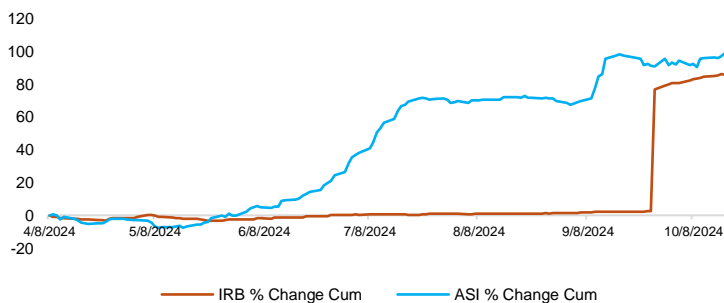
ZSE BUY/ HOLD

- Delta
- Tigere REIT
- Hippo
- Seedco TSL

VFEX BUY/HOLD

- Simbisa
- Innscor
- Padenga

ALSI, IBR Cumulative Changes (Post-ZiG)



DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
Tigere	29 Oct 2024	0.03476	08 Nov 2024
FMHL	05 Nov 2024	0.08200	15 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586 (ZWGc)	

2nd Floor
 76 Samora Machel
 Harare, Zimbabwe
 +2797761/66/67177

Dealing
 Manatsa Tagwireyi: +263 773 289 120
 Richard Mashava: +263 772 446 789
stockbrokers@fbc.co.zw

Research & Investments
 Enoch Rukarwa: +263 777 193 053
 Nelson Mrewa: +263 778 197 260