



## A.M NOTE 15 OCT 2024

### Company Announcements

#### ZHL HY24 Highlights

- Insurance contract revenue up 63% to US\$31.6mm
- Cash from operations added 79% to US\$10.6m
- PAT up 52% to US\$6.8m

### Investors Diary



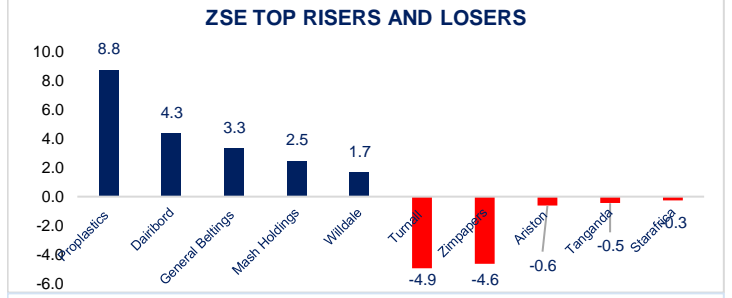
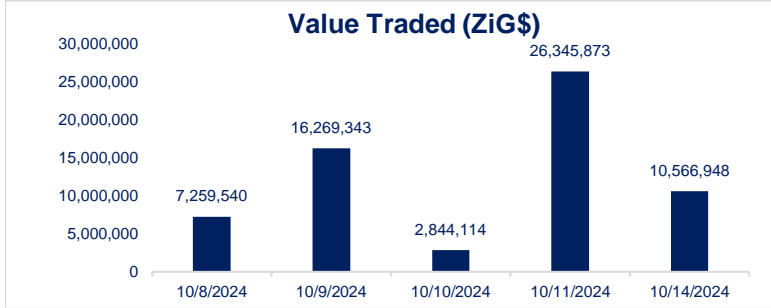
### MARKET SUMMARY

The ZSE All Share Index added 0.51 points (0.20%) to 256.68 points. Trading in the positive: PROPLASTICS LIMITED (PROL.zw) added ZWG 14.0000c to ZWG 174.0000c and DAIRIBORD HOLDINGS LIMITED (DZL.zw) gained ZWG 9.9991c to ZWG close at 240.0000c. ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) traded ZWG 2.2670c higher to ZWG 381.9482c, DELTA CORPORATION LIMITED (DLTA.zw) increased by ZWG 2.2586c to ZWG 1861.0298c and MASHONALAND HOLDINGS LIMITED (MASH.zw) gained ZWG 2.2245c to close at ZWG 92.2500c.

Trading in the negative: TANGANDA TEA COMPANY LIMITED (TANG.zw) shed ZWG 0.8274c to ZWG 181.5762c. TURNALL HOLDINGS LIMITED (TURN.zw) lost ZWG 0.3123c to ZWG 6.0000c, ZIMBABWE NEWSPAPERS LIMITED (ZIMP.zw) eased ZWG 0.2914c closing at ZWG 6.0000c and NMBZ HOLDINGS LIMITED (NMB.zw) decreased by ZWG 0.1740c to ZWG 324.8260c. SEEDCO LIMITED (SEED.zw) lost ZWG 0.0961c to close at ZWG 538.9039c.

### MARKET DATA

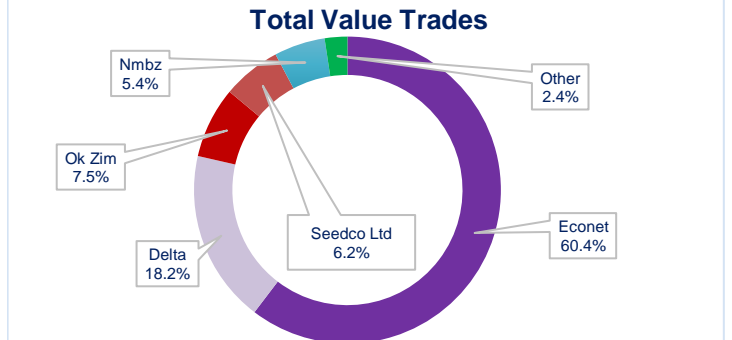
	VALUE 14/10/24	MOVEMENT 14/10/24	Y-T-D 2024
ZSE ALSI	256.68	0.20%	156.68%
Top 10 Index	278.79	0.17%	178.79%
ZSE Market Cap (IBR)	US\$3.00bn	0.13%	37.53%
VFEX ALSI	104.36	0.19%	4.36%
VFEX Market Cap	US\$1.28bn	0.44%	6.07%



### VFEX TRACKER

Top Movers		
Company	Price (USD\$)	Price (% Change)
Innscor	0.4500	2.69
Zimplotw	0.0132	0.76
Simbisa	0.3399	0.44
Seedco	0.2100	0.14

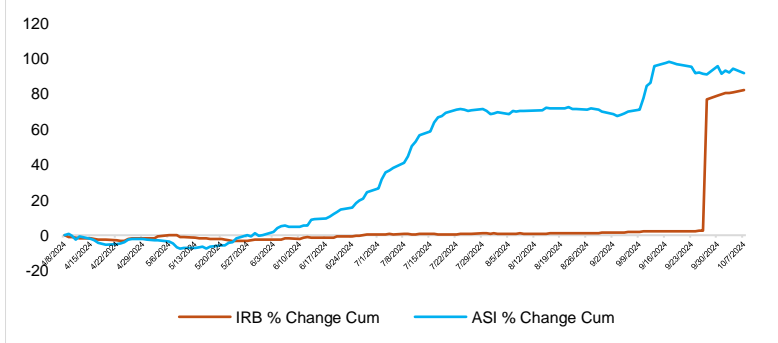
Top Losers		
Company	Price (USD\$)	Price (% Change)
First Capital	0.0471	5.80
Padenga	0.1780	1.06



### INVESTMENT STRATEGY

ZSE BUY/HOLD	VFEX BUY/HOLD
Delta	Simbisa
Tigere REIT	Innscor
Hippo	Padenga
Seedco	

### ALSI, IBR Cumulative Changes (Post-ZiG)



### DIVIDEND TRACKER

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
NMB	01 Oct 2024	0.31000	01 Nov 2024
Innscor	08 Oct 2024	1.25000	06 Nov 2024
Padenga	15 Oct 2024	0.40000	04 Nov 2024
Mash Holdings	22 Oct 2024	0.01185	01 Nov 2024
Simbisa	15 Oct 2024	0.39200	07 Nov 2024
RTG	22 Oct 2024	0.016(USc)	15 Nov 2024
		0.586(ZWGc)	

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