

**A.M NOTE 13 SEPT 2024**

**Company Announcements**

**CBZH HY24 Highlights**

- Net Interest Income up 70% to ZWG596m
- Loans & advances up 3.38% to ZWG4.76bn
- PAT down 47% to ZWG656m.

**Investors Diary**

- Seedco, AGM, Virtual, 13/09/24, 1200hrs
- Ecocash, AGM, 1906 Borrowdale Rd, Hre, 30/09/24, 1000hrs
- Starafica, AGM, Virtual (<https://polling.fts-net.com>), 26/09/24, 11am

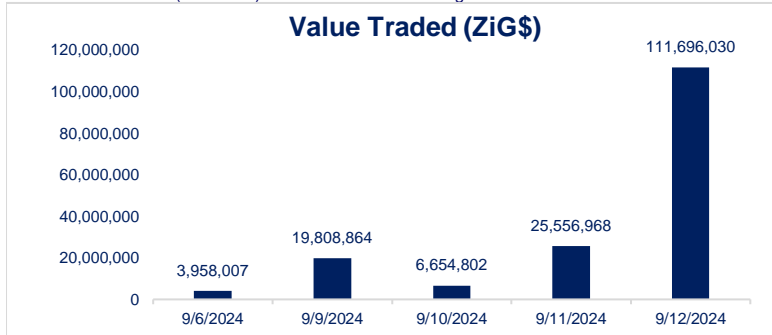
**MARKET SUMMARY**

The ZSE All Share Index traded 5.72 points (2.48%) higher to 236.20 points. Trading in the positive: BRITISH AMERICAN TOBACCO ZIMBABWE LIMITED (BAT.zw) added ZWG 741.75c to ZWG 5686.7500c. CBZ HOLDINGS LIMITED (CBZ.zw) traded ZWG 173.5548c higher to ZWG 1409.7653c, SEED CO LIMITED (SEED.zw) gained ZWG 61.6500c to ZWG 472.7000c and ECONET WIRELESS ZIMBABWE LIMITED (ECO.zw) increased by ZWG 47.4512c to ZWG 497.2908c. FIRST MUTUAL HOLDINGS LIMITED (FMH.zw) gained ZWG 33.2500c to at ZWG 255.2000c.

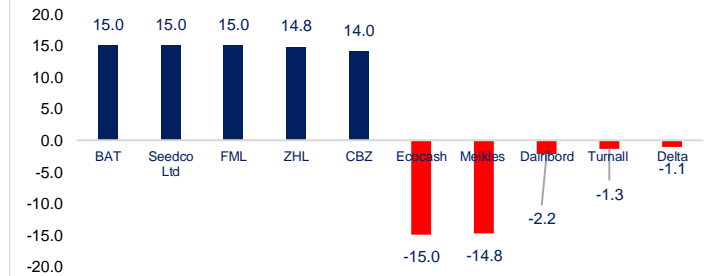
Trading in the negative: MEIKLES LIMITED (MEIK.zw) shed ZWG 83.9850c to close at ZWG 485.0000c and DELTA CORPORATION LIMITED (DLTA.zw) eased ZWG 18.7913c to ZWG 1769.5629c. ECOCASH HOLDINGS ZIMBABWE LIMITED (EHZL.zw) traded ZWG 9.7245c lower to ZWG 55.2000c, DAIRIBORD HOLDINGS LIMITED (DZL.zw) lost ZWG 6.0000c to ZWG 265.0000c and TURNALL HOLDINGS LIMITED (TURN.zw) shed ZWG 0.092c closing at ZWG 6.8980c.

**MARKET DATA**

	VALUE 12/09/24	MOVEMENT 12/09/24	Y-T-D 2024
ZSE ALSI	236.20	2.48%	136.20%
Top 10 Index	256.80	2.27%	156.80%
ZSE Market Cap (IBR)	US\$5.30bn	3.05%	143.76%
VFEX ALSI	103.31	0.84%	3.31%
VFEX Market Cap	US\$1.27bn	0.80%	4.97%



**ZSE TOP RISERS AND LOSERS**



**VFEX TRACKER**

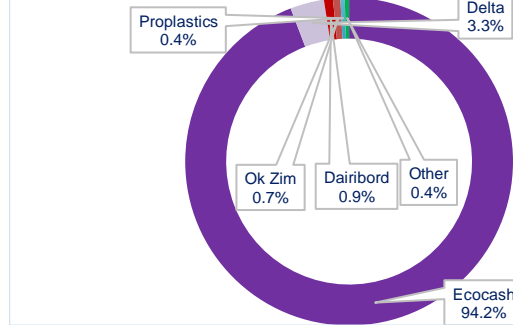
**Top Movers**

Company	Price (USD\$)	Price (% Change)
Zimplow	0.0200	11.11
Innscor	0.4500	2.53
First Capital	0.0451	0.22

**Top Losers**

Company	Price (USD\$)	Price (% Change)
Invictus	0.0750	82.91
Padenga	0.1350	16.67
Simbisa	0.3500	1.38
Axia	0.0933	0.74
African Sun	0.0359	0.28

**Total Value Trades**



**INVESTMENT STRATEGY**

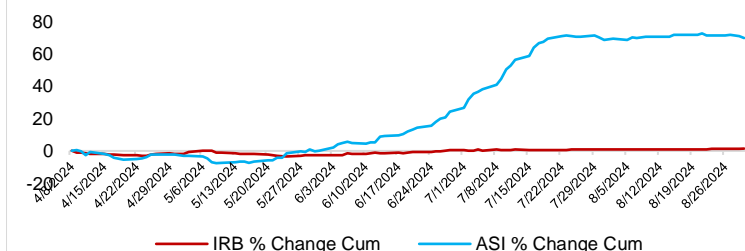
**ZSE BUY/HOLD**

- Delta
- Tigere REIT
- Hippo
- TSL

**VFEX BUY/HOLD**

- Simbisa
- Innscor
- Padenga
- African Sun

**ZSE All-Share Index & Interbank Rate**



**DIVIDEND TRACKER**

Company	Cum- Div date	Div/ Share (USc)	Div Pay Date
Tigere REIT	10 Sept 2024	0.03435	19 Sept 2024
Econet	17 Sept 2024	0.41000	25 Sept 2024
First Capital	10 Sept 2024	0.3462	19 Sept 2024

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