

A.M Note August 10, 2023

Company Announcements

Seedco Limited FY23 Results

- Revenue up 455% to ZWL\$38.22bn
- PBT up 1,144% to ZWL\$34.28bn
- EPS ZWLc 10,961

Investors Diary

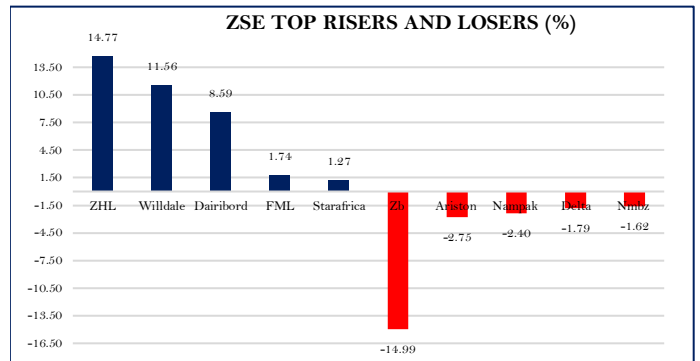
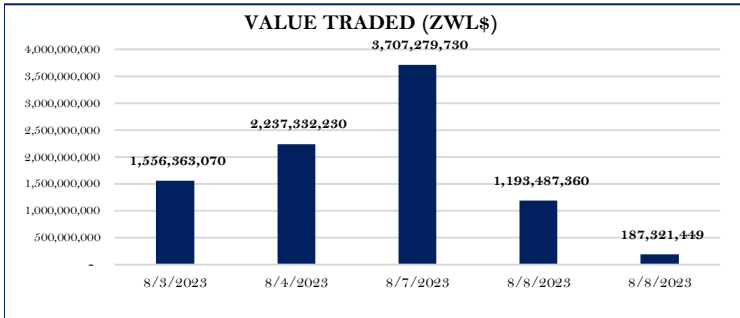
Padenga Holdings, EGM, August 10, Royal, Gum Border Timbers, EGM, August 18, Virtual, 10am

MARKET SUMMARY

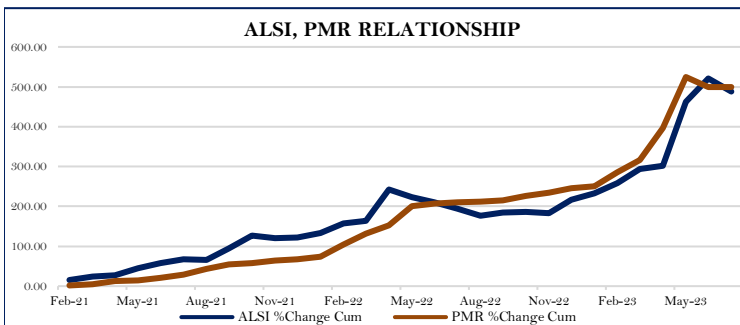
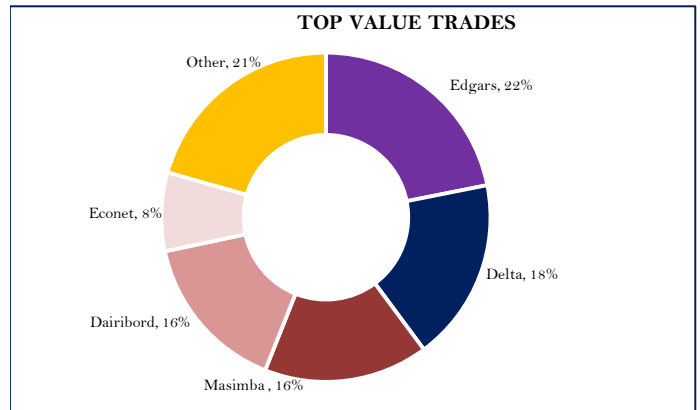
The ZSE All Share Index eased 659.39 points (0.54%) to close at 121,294.54 points. Losses were recorded in ZB FINANCIAL HOLDINGS LIMITED (ZBFH.zw) which was \$112.0000 down at \$635.0000, DELTA CORPORATION LIMITED (DLTA.zw) shed \$37.1743 to \$2,040.7618 and MASIMBA HOLDINGS (MSHL.zw) lost \$4.4022 to \$940.5978. ECONET WIRELESS LIMITED (ECO.zw) decreased by \$4.0218 to \$502.4167 and RIOZIM LIMITED (RIOZ.zw) was \$4.0000 weaker at \$496.0000.

Losses were offset by gains in: DAIRIBORD HOLDINGS LIMITED (DZL.zw) which added \$34.7961 to close at \$439.7961, ZIMRE HOLDINGS LIMITED (ZIMR.zw) increased by \$7.5514 to \$58.6667 and HIPPO VALLEY ESTATES LIMITED (HIPO.zw) was \$3.6305 stronger at \$1,800.0000, FIRST MUTUAL HOLDINGS LIMITED (FML.zw) increased by \$3.0000 to \$175.0000 and WILLDALE LIMITED (WILD.zw) traded \$1.8500 higher at \$17.8500.

MARKET DATA	VALUE 09/8/23	MOVEMENT 09/8/23	Y-T-D
ZSE ALSI	121,294.54	0.54%	522%
Top 10 Index	56,938.27	0.88%	362%
ZSE Market Cap	ZW\$9.67tln	0.58%	373%
VFEX ALSI	68.86	0.44%	31%
VFEX Market Cap	US\$1.18bln	0.44%	108%



VFEX TRACKER		
Company	Price (USD\$)	Price (% Change)
Afsun	0.0380	Nil
Axia	0.0510	Nil
Bindura	0.0130	Nil
Caledonia	13.5000	Nil
First Capital	0.0206	9.25%
Innscor	0.3832	4.87%
National Foods	2.0100	Nil
Nedbank ZDR	12.0000	Nil
Padenga	0.1704	Nil
Seedco Int	0.2900	Nil
Simbisa	0.3328	0.21%
West Prop	10.0000	Nil
Zimplot	0.0399	0.25%



TRADING STRATEGY	
ZSE BUY/ HOLD	VFEX BUY/HOLD
Delta	Simbisa
Hippo	Padenga
Econet	Innscor
OK Zim	Seedco International
Tanganda	

DIVIDEND TRACKER	
Company	Cum- Div Date
	Dividend/ Share
	Dividend Payment Date